

23RD ANNUAL PORTFOLIO MANAGEMENT CONFERENCE

Capital investment in the area of conflict between (geo)political, technological and monetary policy challenges

December 8th and 9th, 2020 | Hotel Hilton Frankfurt City Centre



First Day: December 8th, 2020

Moderation:

Dr. Marc-André Göricke, alpha portfolio advisors, Kronberg am Taunus, Germany
Professor Dr. Lutz Johanning, WHU, Vallendar, Germany

8:00 a.m. Registration

8:45 a.m. Opening Remarks

MODULE 1: PERSPECTIVES FOR THE GLOBAL ECONOMY, EUROPE AND CAPITAL MARKETS

■ 9:00 a.m.

CHALLENGES AND PERSPECTIVES FOR INSTITUTIONAL CAPITAL INVESTMENT – THE PERSPECTIVE OF THE FEDERAL MINISTRY OF FINANCE

Dr. Jörg Kukies, Federal Ministry of Finance, Berlin, Germany

■ 10:00 a.m.

VIEW ON THE MARKET – THE LONG TERM PERSPECTIVE AFTER THE BLACK SWAN

Anatole Kaletksy, Gavekal, Hongkong

11:00 a.m. Networking break and refreshments

■ 11:30 a.m.

IS A (CONTRARIAN) VALUE INVESTMENT STYLE DEAD?

Prof. em. Josef Lakonishok, Ph.D., LSV Asset Management, Chicago, USA

12:30 p.m. Lunch

MODULE 2: HOW WILL ARTIFICIAL INTELLIGENCE AND MACHINE LEARNING AFFECT THE INSTITUTIONAL (CAPITAL) INVESTMENTS

■ 2:00 p.m.

WHAT INVESTORS SHOULD KNOW ABOUT MACHINE LEARNING

Dr. Thomas Flury, Man AHL, London, UK

■ 2:55 p.m.

PANEL DISCUSSION: ASSET MANAGEMENT 2.0: WILL ARTIFICIAL INTELLIGENCE AND MACHINE LEARNING REVOLUTIONIZE ASSET MANAGEMENT?

Moderation: Dr. Andreas Sauer, ansa capital management, Bensheim, Germany

Michael Fraikin, Invesco, Frankfurt am Main, Germany

Dr. Ulrich Neugebauer, Deka Investment, Frankfurt am Main, Germany

Dr. Peter Oertmann, Othoz, Berlin, Germany

Reinhold Weger, Bayerische Versorgungskammer, Munich, Germany

3:45 p.m. Networking break and refreshments

MODULE 3: (GEO)POLITICAL CHALLENGES AND THEIR IMPACT ON ASSET ALLOCATION

■ 4:15 p.m.

WILL THE CHINESE RISE AS A GLOBAL MARKET LEADERSHIP BE STOPPABLE?

Prof. Dr. Ingo Beyer von Morgenstern, Qilin Capital, Hongkong

■ 5:15 p.m.

EXPERT DISCUSSION: HOW WILL POLITICS CHANGE AFTER COVID-19 AND THE US ELECTION?

John Emerson, Capital Group, Los Angeles, USA

Alec Phillips, Goldman Sachs, Washington DC, USA

6:15 p.m. Reception

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Second Day: December 9th, 2020

Moderation:

Dr. Marc-André Göricke, alpha portfolio advisors, Kronberg am Taunus, Germany
Professor Dr. Lutz Johanning, WHU, Vallendar, Germany

8:00 a.m. Registration

8:50 a.m. Opening Remarks

MODLUE 4: THE WORLD OF TOMORROW – WHICH BIG TRENDS WILL CHANGE CAPITAL MARKETS IN THE FUTURE?

■ 9:00 a.m.

WHAT INVESTORS CAN LEARN FROM THE COVID-19 PANDEMIC

Dr. Bernd Scherer, Lampe Asset Management, Dusseldorf, Germany

■ 10:00 a.m.

REGULATION ON BIG TECH: THREATS AND OPPORTUNITIES FROM THE VIEWPOINT OF AN ACTIVE INVESTOR

Sumant Wahi, Fidelity International, London, UK

11:00 a.m. Networking break and refreshments

MODULE 5: THE NEW PARADIGM OF MONETARY POLICY AND THE CONSEQUENCES FOR THE CAPITAL MARKET

■ 11:30 a.m.

MONETARY POLICY – WHERE DO WE GO TO AFTER THE CRISIS?

Dr. Philipp Hildebrand, BlackRock, London, UK

12:30 p.m. Lunch

■ 2:00 p.m.

(FACTOR) INVESTING IN THE TIME OF COVID-19 AND UNPRECEDENTED EASING

Prof. Jason Hsu, Ph.D., Rayliant Global Advisors, Hongkong

MODULE 6: NEW IDEAS FOR ACTIVE PORTFOLIO MANAGEMENT AS AN ANSWER TO NEGATIVE INTEREST RATES

■ 2:45 p.m.

EXPERT DISCUSSION: "ROADMAP" FOR ACTIVE MANAGEMENT IN STRUGGLING TIMES

Moderation: Florian Hertlein, alpha portfolio advisors, Kronberg am Taunus, Germany

Dr. Wolfram Gerdes, Kirchliche Versorgungskassen KZVK und VKPB, Dortmund, Germany

Dieter Schorr, ZF Friedrichshafen, Friedrichshafen, Germany

3:45 p.m. End of Conference



REGISTRATION FORM
E-Mail: registration@uhlenbruch.com

I will be attending on December 8th and 9th, 2020:

23rd ANNUAL PORTFOLIO MANAGEMENT CONFERENCE

€ 1.995,- plus 16% VAT

Attendance personally via Livestream

I am a CFA Charterholder, € 1.795,- plus 16% VAT, Member ID: _____

I am a institutional end-investor*, € 285,- plus 16% VAT

* We kindly ask for your understanding that we check the assignment and the final decision is ours.

First Name/Surname

Position/Department

Company

Street

Postcode/City

Email

TERMS AND CONDITIONS

The attendance fee includes the attendance, all documentations as well as food and beverages. A fee totaling 10% of the attendance fee shall be charged for all cancellations made up until November 9th. Cancellations between November 10th and November 23rd will be charged with a fee totalling 50% of the attendance fee. Any later cancellations will be charged the full fee. The conference ticket cannot be shared, but a registered participant may in the event of sickness designate a replacement participant to take part in the conference. We reserve the right to make alterations to the program for good cause. With your registration, you agree that during the conference, we will take photos and video recordings for presentation purposes..

VENUE

HOTEL HILTON FRANKFURT CITY CENTRE
Hochstraße 4 | 60313 Frankfurt am Main | Germany
Phone: +49 69 133 80 00

Accommodation

A limited number of rooms has been allocated at the hotel (per night: EUR 240,- single room incl. breakfast).

Please make your reservation directly referring to our conference

(keyword: Annual Portfolio Management Conference):

Email: reservationteam.frankfurt@hilton.com, Phone: +49 69 13380 2323

ORGANIZER

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